



103052014001504



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name AG FINANCE INCORPORATED
Industry Classification
Company Type Stock Corporation

Document Information

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COVER SHEET

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S.E.C. Registration Number

AG FINANCE INCORPORATED

(Company's Full Name)

2 2 0 5 A EAST TOWER PHIL. STOCK

EXCHANGE CENTER EXCHANGE ROAD

ORTIGAS CENTER PASIG CITY

(Business Address : No. Street City / Town / Province)

CHRISTINE BASE

Contact Person

6352835

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

2 3 - A

FORM TYPE

Month Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person Ong Desiree I. (Last) (First) (Middle) 103 Julieta Circle Horseshoe Village (Street) Quezon City (City) (Province) (Postal Code)		2. Date of Event Requiring Statement (Month/Day/year) 27-Feb-14	5. Issuer Name and Trading Symbol AG Finance, Incorporated (AGF)	7. If Amendment, Date of Original (Month/Day/Year)
3. Tax Identification Number 217-654-576		4. Citizenship Filipino	6. Relationship of Reporting Person to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below) Investor Relations Officer and Compliance Officer	7. If Amendment, Date of Original (Month/Day/Year)

Table 1 - Equity Securities Beneficially Owned			
1. Class of Equity Security	2. Amount of Securities Beneficially Owned		4. Nature of Indirect Beneficial Ownership
	%	Number	
Common Shares	0%	823,000	D
			N/A

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 (A) held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder, or held by a corporation of which such person is a controlling shareholder, or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued)

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
N/A							

Explanation of Responses:

Desiree I. Ong

Desiree I. Ong
Name and Signature

FORM 23-A (continued)

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
N/A		*****	NO ENTRIES *****				

Explanation of Responses:

Desiree I. Ong

Desiree I. Ong
Name and Signature

**FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10%
DISCLOSURE REQUIREMENTS**

- Item 1. Security and Issuer**
AG Finance, Incorporated (AGF)
Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City
- Item 2. Identity and Background**
- a. Desiree I. Ong
 - b. 103 Julieta Circle Horseshoe Village, Quezon City
 - c. Investor Relations Officer and Compliance Officer of AG Finance, Incorporated, a financing company. Its principal office is at Unit 2205A East, PSE Centre, Exchange Road, Ortigas Center, Pasig City.
 - d. During the last five (5) years, Desiree I. Ong has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
 - e. During the last five (5) years, Desiree I. Ong was never a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign.
 - f. Filipino

- Item 3. Purpose of Transaction**
- Other than for investment purposes, there are no other plans or pending corporate exercises that will result in any of the following:
- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
 - b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
 - c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
 - d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
 - e. Any material change in the present capitalization or dividend policy of the issuer;
 - f. Any other material change in the issuer's business or corporate structure;
 - g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
 - h. Causing a class of securities of the issuer to be delisted from a securities exchange;
 - i. Any action similar to any of those enumerated above.

- Item 4. Interest in Securities of the Issuer**
Desiree I. Ong owns beneficially as of February 27, 2014, 823,000 common shares of AG Finance, Incorporated (AGF).

- Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**
None

- Item 6. Material to be Filed as Exhibits**
Not applicable

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in Pasig City on February 27, 2014.

By: *Desiree Ong*
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Desiree Ong
Investor Relations Officer/Compliance Officer